**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 6 July 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN645”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 7 July 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN645

**Nominal Issued** R 50,000,000

**Issue Price** 100%

**Coupon** 6.442% (3 Month JIBAR as at 07 July 2021 of 3.692% plus 275bps)

**Maximum Interest Rate: 7.8428%**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 July 2024

**Books Close Date** 2 March, 2 June, 2 September, 2 December

**Interest Payment Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** By 17:00 on1 March, 1 June, 1 September, 1 December

**Issue Date** 7 July 2021

**Date Convention** Following

**Interest Commencement Date** 7 July 2021

**First Interest Payment Date** 12 September 2021

**ISIN No.** ZAG000177858

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN645%20PricingSupplement0707.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN645%20PricingSupplement0707.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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